



China Wireless Communications, Inc.

Statistics

February 2005

OTCBB Symbol:	CWLC	Market Capitalization:	\$2.5 million (approx.)
Recent Price (2/11/05):	\$0.052	Shares Outstanding:	47,167,569 (12/31/04)
52-Week Price Range:	\$0.73- 0.036	Float:	24,336,691
Average Daily Volume:	291,000	Fiscal Year Ends:	December 31

Market Makers: KNIGHT EQUITY MARKETS, L.P.; GVR COMPANY LLC; SCHWAB CAPITAL MARKETS L.P.; J. ALEXANDER SECURITIES, INC.; JERSEY SHORE TRADING GROUP INC.; HILL THOMPSON MAGID, L.P.; SPENCER EDWARDS, INC.; WM. V. FRANKEL & CO., INCORPORATED; BILTMORE INTERNATIONAL CORPORATION; VFINANCE INVESTMENTS, INC; CROWN FINANCIAL GROUP, INC.; FIRST SOUTHWEST COMPANY; SEABOARD SECURITIES, INC.; VANDHAM SECURITIES CORP.; STC SECURITIES CORPORATION; AEGIS CAPITAL CORP.; DOMESTIC SECURITIES, INC.; BROKERAGEAMERICA, LLC; NATIONAL SECURITIES CORPORATION; WIEN SECURITIES CORP.; ARCHIPELAGO TRADING SERVICES, INC.

Business Summary

China Wireless Communications, Inc. (OTCBB: CWLC) based in Denver, CO provides a suite of broadband data services, including support for Internet access and Voice over IP in Beijing, China through its wholly owned subsidiary, In-Touch Communications. We use secure, reliable fixed wireless technology to provide the 'last mile' connection to link bandwidth-hungry businesses to our fiber-optic backbone, and to the networks of our telecommunications partners. Our "Wireless Fiber" services provide the capacity and reliability of fiber-optic networks, over a fixed wireless connection. As a result, we capitalize on faster deployment and maintain targeted capital spending available only through these advanced technologies. Our systems are used to provide redundant high-speed network access connections, Voice over IP and transport services that include IP data, video and ISP services.

China Wireless is focused on becoming the premier facilities-based provider of broadband access and services in top markets across China. We are operational in Beijing today, with plans to expand into additional markets in China by the end of 2004. The Company continues to leverage its ability to provide cost-effective, high bandwidth connectivity into a wider range of bandwidth-enabled services. This strategy provides us with several competitive advantages in offering broadband communications services. Some of these advantages include a lower network cost; success-based capital expenditures; speed to market; high bandwidth capacity and flexible and high quality network control.

China Wireless uses two types of digital broadband fixed wireless technology to connect business customers. Our point-to-point systems feature a dedicated "link" between two points, with radio electronics and a small antenna installed on each end of the link. One end of the link is called a "hub" site. Each antenna at the hub site connects to a single, dedicated antenna located on an end-user building at the other end of the link, providing dedicated, secure connectivity between the two locations at speeds up to 155Mbps. Our point-to-multipoint systems allow transmissions between multiple customer antennas and a single base station antenna, thereby allowing China Wireless to share the same spectrum among its customers, which reduces capital expenditures. One end of the network is a "base station" radio system that acts as an aggregation point. The end-user building has a radio system (electronics and antenna) called a "subscriber unit". Multiple subscriber units within a "sector" are pointed toward one base station, where the traffic is aggregated. Connection speeds from each subscriber can vary from 256Kbps to 10Mbps.

China Wireless has control of 2.5 Gb of capacity on a 60 Kilometer fiber-optic ring surrounding the fourth ring road in Beijing. This is a key strategic asset for the company, serving as our Beijing backbone network, with the ability to connect up to 100,000 business-broadband users. In addition, through our relationship with GoldVision (Tian Gui), we have rights to a 155Mb wireless ring surrounding the third ring road, and access to GoldVision's Radio Frequency (RF) spectrum licenses covering 7.6Ghz of bandwidth, which is about 100 times the size of a typical American or European broadband license. The company seeks to form strategic alliances that will broaden network coverage, add service lines, expand channels of distribution and improve capital position.

The China Wireless management team consists of senior management leaders experienced in both the United States and China. The Company has strategic relationships that include China NetCom, China Satellite Communications, MCI and Datang GoHigh.

Outlook

China Wireless is poised to capitalize on the unprecedented growth in the Chinese telecommunications market through the vision of its management and strategic partners. The combination of restricted competition, low labor costs, key network assets and strategic relationships gives China Wireless a leading competitive edge in the wireless broadband network market in Beijing. China Wireless has a comprehensive vision on how to dominate the Broadband Access and Services market in China. Success will depend on a number of factors, including the ability of the Company to meet its roll-out schedules, the ability to negotiate favorable prices for equipment, the number of customers and the services for which they subscribe, the nature and penetration of new services that may be offered by the Company, regulatory changes and changes in technology.



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Recent Developments

- **January 27, 2005-** China Wireless announced that it has entered into discussions with a leading managed services company in Tianjin, China for the proposed acquisition of Tianjin Create Co. by China Wireless Communications Inc. Pedro E. Racelis III (Pete), President and CEO, noted, "This opportunity not only significantly increases our capacity to expand and support our Wireless Fiber products across China but also will result in new complementary services being added to our product line. It provides us with the opportunity of serving new customers and markets."
- **January 5, 2005-** China Wireless announced that the Company has established a strategic business partnership with Jiaxin Consulting Group, Inc., the advisory/mergers and acquisitions subsidiary of China based Jiaxin Group, Inc. China Wireless plans to expand its telecommunications business, in China, through this partnership.
- **November 29, 2004-** China Wireless announced the appointment of Dr. Allan R. Rabinoff as the President of Beijing In-Touch Information Systems Company Ltd., the broadband telecommunications operating subsidiary for China Wireless. In addition, the Company also announced that its shareholders by written consent approved the increase of its authorized capital stock to 250,000,000 shares.
- **September 8, 2004-** China Wireless announced a service contract with Baoding Bojie Electric Appliance Company, which is headquartered in Baoding City and has opened a branch in Beijing. China Wireless will provide its Beijing branch with a 2 Megabit per second capacity wireless microwave broadband service connecting to ChinaNet, a major Internet backbone transport provider in China.
- **September 2, 2004-** China Wireless announced a service contract with Carlsberg (Guangdong) Brewery Beijing Branch, located one of China Wireless' existing connected buildings. The one year contract will provide the Beijing branch of the well known brewery a reliable high-speed transport with the capacity of 10Megabits per second.

Corporate Information

Headquarters:

1746 Cole Blvd., Ste. 225
Golden, CO 80401
Ph: 303/277-9968
Fax:303/484-3794

<http://www.chinawirelesscommunications.com>

Legal Counsel:

Dill Dill Carr
Stonbraker & Hutchings,
PC
Denver, CO

Auditors:

Bongiovanni & Assoc., P.A
Charlotte, NC

Transfer Agent:

Computershare Trustco
Golden, CO

Officers & Executive Management:

Pedro E. Racelis III
President & CEO

Michael A. Bowden
VP, Technology

Allan Rabinoff
President, Beijing In-Touch
Subsidiary

Board of Directors:

Dr. Allan Rabinoff Mr. Henry Zaks Mr. Pedro Racelis III Mr. Michael Bowden Mr. Brad Woods

